

FORM –B

AFFIDAVIT-CUM-INDEMNITY

[For loss of original share certificate]

Note: ***This affidavit is to be executed in the presence of a Public Notary***

[To be submitted on non-judicial stamp paper of appropriate value as prescribed by the Stamp Act of the State where the claimant resides.]

I/We, _____ Son /
daughter/spouse of _____ residing at _____

_____, having Permanent
Account No (s) _____ do hereby solemnly affirm and state on oath as
follows.

1. That I/We, _____ (“all the holders”) were the holder(s) of 8% Non-Convertible Debentures (“NCDs”) of ₹350 each of the Company, which were issued to us in our capacity as Equity Shareholders of Vadinar Oil Terminal Limited (“VOTL”) pursuant to the Scheme of Amalgamation of VOTL with the Company approved by the Hon’ble NCLT. Details of our shareholding held in VOTL is as follows:

Company Name	Folio No.	No. of securities held	Security Certificate No.	Distinctive Nos.	
				From	To
1) Vadinar Oil Terminal Limited					
2)					
3)					

2. I/We _____ further swear / solemnly declare that the above securities were acquired by me/us for valuable consideration out of my/our own investment/funds against allotment in Public Issue/allotment in Right Issue or acquired from the market/through inheritance in the year(s)
3. I/We _____ further swear / solemnly declare that the original security(ies) certificate(s) of VOTL has/have been misplaced / not found by me/us, despite a diligent search made by me/us in this behalf.
4. I/We _____ further swear / solemnly declare that the said securities are not sold or pledged or deposited by way of security to any person/company.

5. I/We _____ hereby further swear / solemnly declare that if, after the payment of my dues on NCDs issued by Nayara Energy Limited against the aforesaid securities, the original security(ies) certificate(s) is / are at any time subsequently, found, recovered or traced by us or by anyone on our behalf, then, we unconditionally undertake not to deal with the said original share certificate(s) in any manner whatsoever (whether by physical transfer or dematerialization or as security or pledge) and further unconditionally undertake to promptly surrender the original share certificate(s) to the RTA / Company, for cancellation.
6. I/We _____ am/are making the above solemn declaration on oath with full knowledge of the fact that in the event the original security (ies) certificate(s) issued is /are found, recovered and traced by me/us and instead of surrendering the same is / are dealt with by me/us as aforesaid, the Company will be at liberty to adopt civil and / or criminal proceedings against me/us for my/our failure to promptly surrender the original security (ies) certificate(s), for cancellation and for breach of my/our solemn declaration and undertaking not to deal with the original security (ies) certificate(s) in any manner whatsoever as aforesaid at my/our entire risk as to cost and consequences.
7. I/We hereby jointly and severally agree and undertake to indemnify and keep indemnified, saved, defended, harmless, Nayara Energy Limited and its Share Transfer Agents, and its successors and assigns for all time hereafter against all losses, costs, claims, actions, demands, risks, charges, expenses, damages, etc., whatsoever which you may suffer and/or incur by reason of your, at my/our request, accepting loss of share certificates and thereby paying me unclaimed amounts on the aforesaid securities as herein above mentioned, to the undersigned

Signature of all deponents :

X _____

VERIFICATION

We hereby solemnly affirm and state that what is stated herein above is true to our knowledge and nothing has been concealed therein and that we are competent to contract and entitled to rights and benefits of the above-mentioned securities.

IN WITNESS WHEREOF the said

1) Mr. /Ms. (Name and signature of the witness) _____

And

2) Mr. /Ms. (Name and signature of the witness) _____

have hereunto set their respective hands and seals this day of _____

Address of First holder / Applicant :

Pincode :

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Email id

Date

Signature of All holder(s) / Applicant(s) :

FOR OFFICE USE ONLY

Signature checked by :

Signed before me

At (Place): _____

On (Date): _____

Signature of Notary

Official stamp & seal of the Notary Magistrate/ Notary & Regn. No.:

Instructions for Notarisation of this Affidavit cum Indemnity Bond	
No of NCDs	Affidavit cum Indemnity Bond
<i>Up to 30</i>	<i>Yes (on a Plain paper)</i>
<i>31 - 1450</i>	<i>Yes* (notarisation not needed) **</i>
<i>1451-2849</i>	<i>Yes* (notarised)</i>

** Affidavit cum Indemnity Bond required on a non-judicial stamp paper of appropriate value as prescribed by the Stamp Act of the state where the claimant resides. The value of the non - judicial stamp paper shall be reckoned as higher of the amount as prescribed for an affidavit and an indemnity individually.*

*** Signature on Affidavit should match with either the Company records or Verification of signature by bank, whichever is applicable.*